SMART INFRASTRUCTURE

Technological improvements and electrical infrastructure development concepts

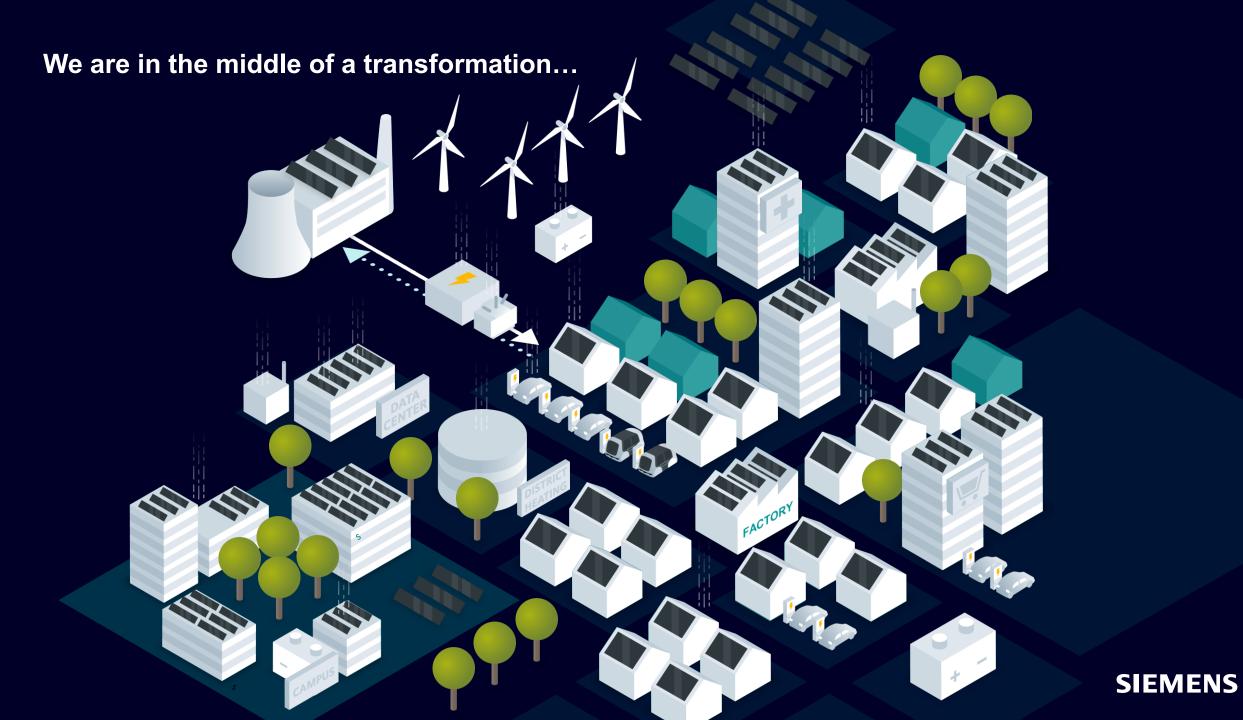
Levente Balasa

Head of Smart Infrastructure



We are in the middle of a transformation...





We are in the middle of a transformation...

>50%

renewable

by 2035

annual energy

2x electricity consumption by 2050 82%

households have smart meters in 2050

Trends

- Changing markets effect municipalities' and TSOs' & DSOs' business and strategy
- ✓ **New business fields** appear in grid edge and prosumer environment
- ✓ **Innovative technologies** enhance new business models and revenue streams

Core drivers and objectives

Changing generation mix increases stress factors for the power grid



Grid stability in threat due to increasing numbers of prosumers



Long power outages

due to long fault location times and lack of asset condition monitoring



High operational cost due to aging infrastructure and assets





Digitalization of buildings

as a chance for flexibility and grid stability





New innovative technologies



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Grid Egde - Monitoring

✓ Maintenance information and planning

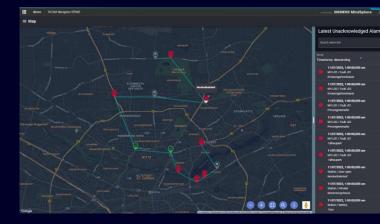
Capacity planning

Infrastructure investment decisions

Confidential | © Siemens 2023 | IoT and load management for transformer stations | T. Weimann



Grid Egde - Monitoring





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E-House - plug and play power substation





✓ Flexible modular design

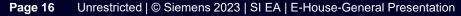
Cost-efficiency reduction of planning and civil works



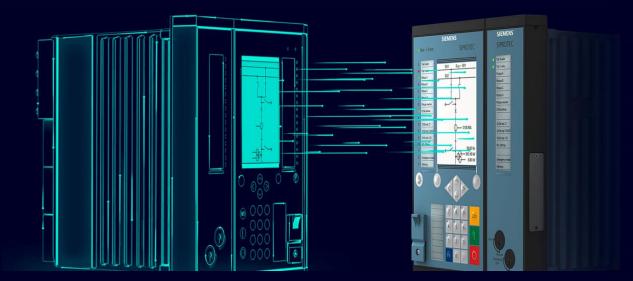


Electrical House What's an E-House?

- Proven alternative for conventional substations
- Fully equipped & pre-tested
- Suitable for remote locations and harsh condition



Digital Twin







NXpower MONITORING for Cloud solution

- Transparency of assets and operations
- Energy & Condition Monitoring
- Enhanced Maintenance during Operation

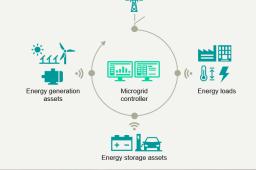
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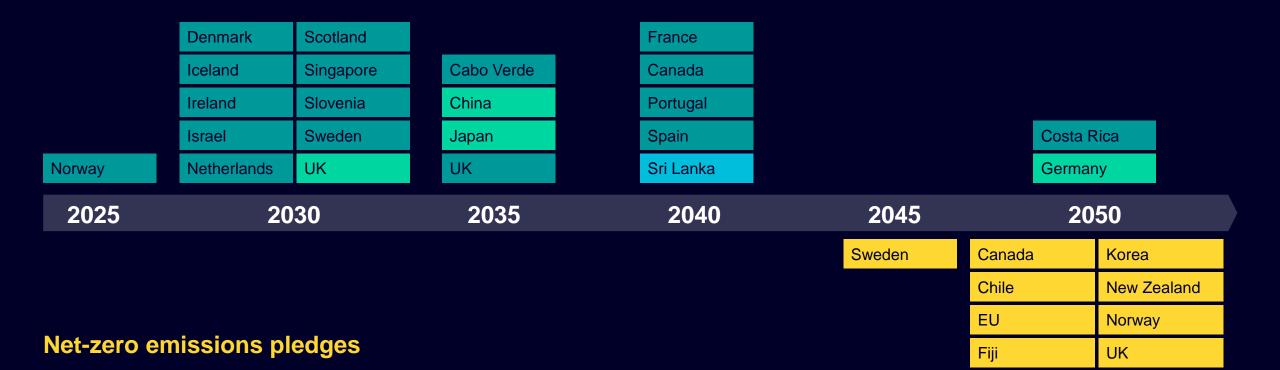




Decentralised solutions for future grid and renewable integration ⁹



Internal combustion engine bans and electrification targets

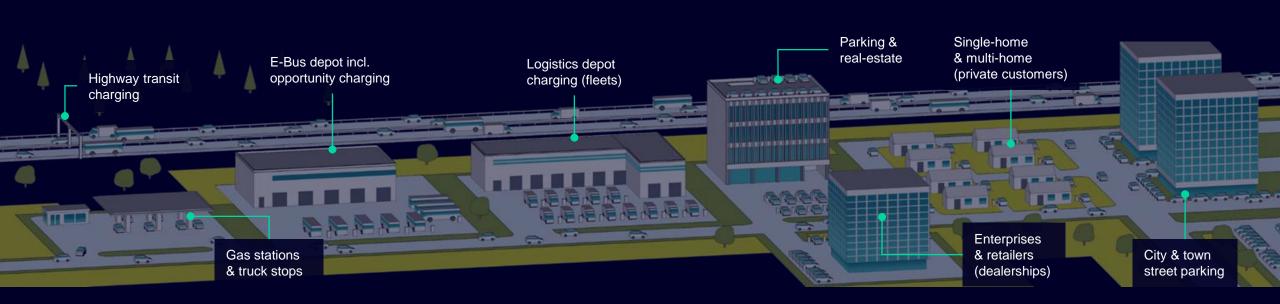


100% electrified sales 100% ZEV sales 100% ZEV stock Net-zero pledge

Source: https://www.iea.org/reports/global-ev-outlook-2021/policies-to-promote-electric-vehicle-deployment



The eMobility Charging Ecosystem







MEGAWATT CHARGING



BI-DIRECTIONAL CHARGING

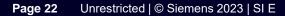


AUTONOMOUS FAST CHARGING



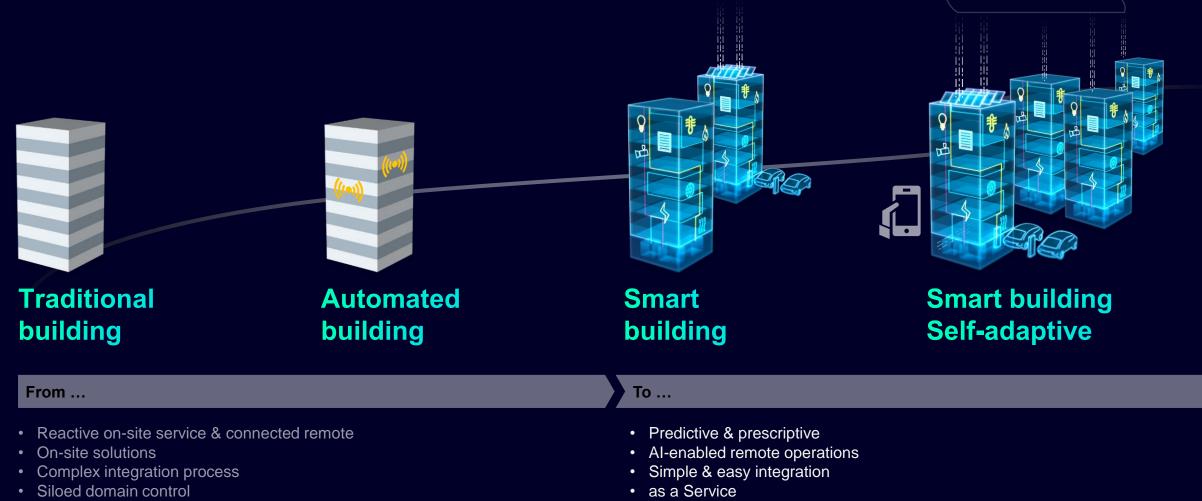
WIRELESS CHARGING



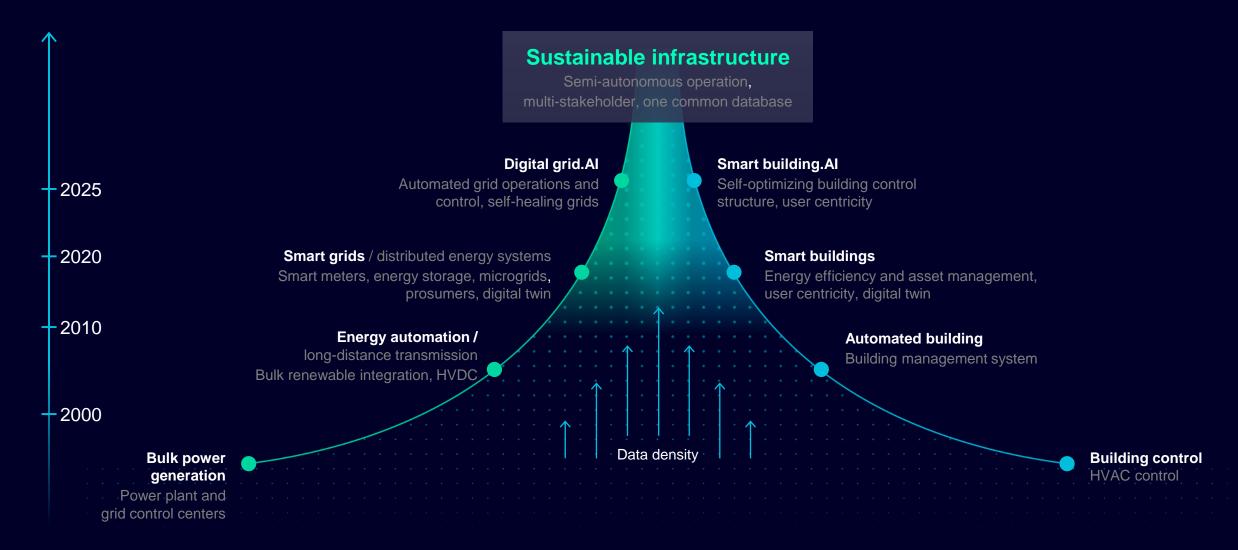




Smart Buildings Easier, faster and at scale

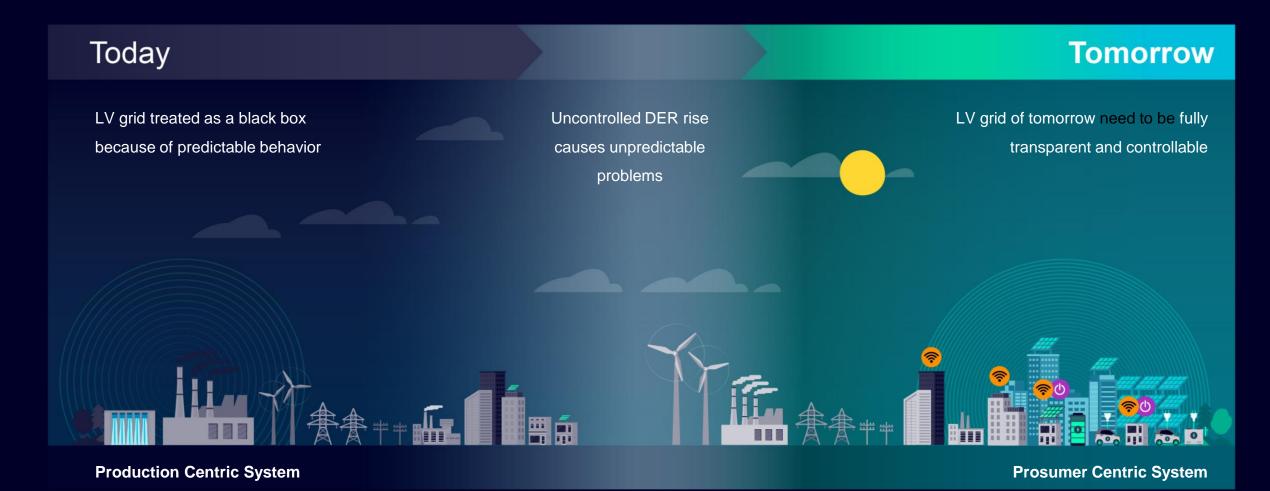


Market drivers Evolution of smart grids and smart buildings



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The future of energy speaks "prosumer"



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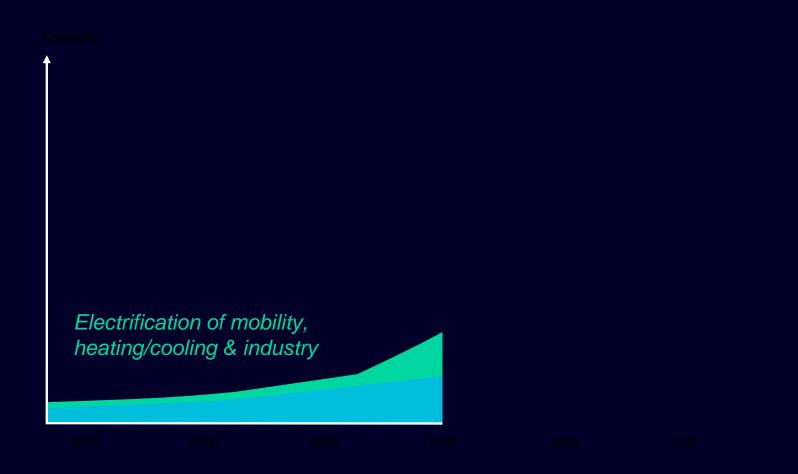




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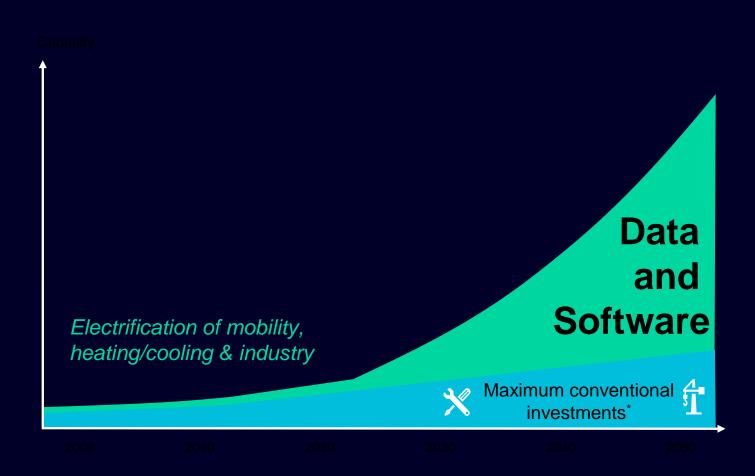
How can we cope with this development?



Limited by resource availability, coordination effort, space, acceptance etc.



How can we cope with this development?



Limited by resource availability, coordination effort, space, acceptance etc



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